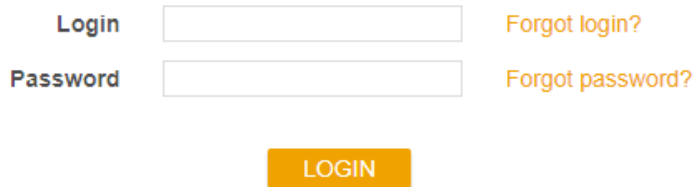


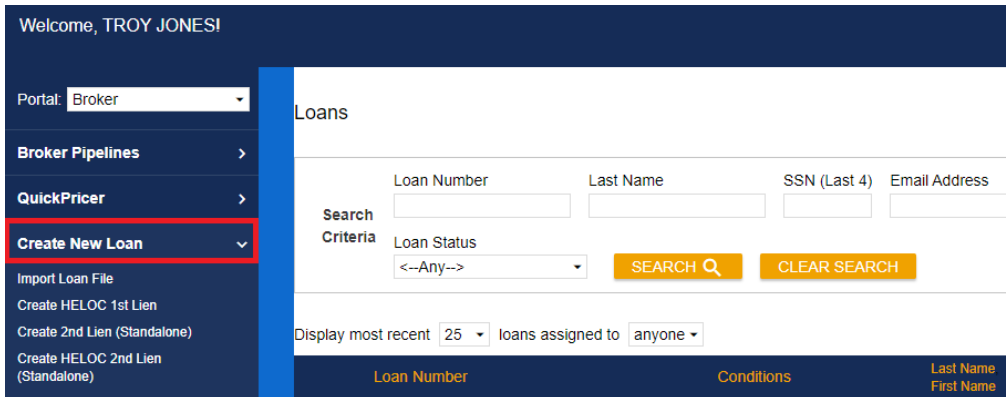
1. Visit the BluEleven website [www.b11wholesale.com](http://www.b11wholesale.com) and login through the **Broker Portal**  
NEED SCREEN SHOT OF OUR WHOLESALE WEBSITE
2. Log in using you Username and Password. If you have forgotten your password, please click "**Forgot Password**" or reach out to your Account Executive for assistance.



Login  [Forgot login?](#)  
 Password  [Forgot password?](#)

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3. To start a new loan, click on Create New Loan



Welcome, TROY JONES!

Portal: Broker

Loans

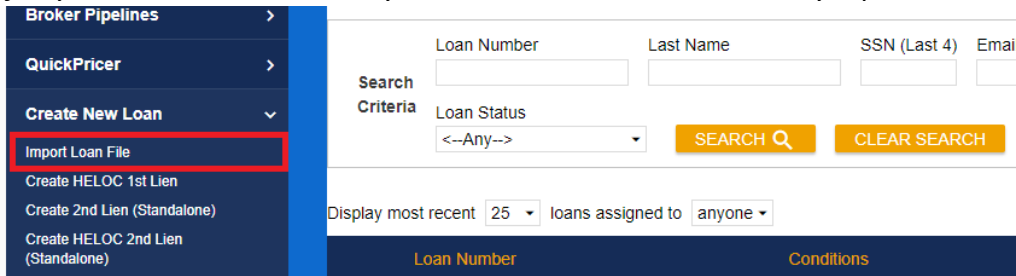
Broker Pipelines >  
 QuickPricer >  
**Create New Loan** ▾  
 Import Loan File  
 Create HELOC 1st Lien  
 Create 2nd Lien (Standalone)  
 Create HELOC 2nd Lien (Standalone)

Loan Number Last Name SSN (Last 4) Email Address  
 Search      
 Criteria Loan Status <--Any-->    
 Display most recent 25 loans assigned to anyone

Loan Number Conditions Last Name First Name

4. Next Select "Import Loan File"

*If any other selection is made your loan will need to be manually input*



Broker Pipelines >  
 QuickPricer >  
 Create New Loan ▾  
**Import Loan File**  
 Create HELOC 1st Lien  
 Create 2nd Lien (Standalone)  
 Create HELOC 2nd Lien (Standalone)

Loan Number Last Name SSN (Last 4) Email Address  
 Search      
 Criteria Loan Status <--Any-->    
 Display most recent 25 loans assigned to anyone

Loan Number Conditions

5. A drop-down menu will open giving you options on how to create your new loan file.  
Select **Import MISMO 3.4 file**

Portal: Broker

**Import Loan File**

\* Indicates required fields

☐ Import Fannie Mae file

☐ Import Calyx Point file

☒ **Import MISMO 3.4**

**CHOOSE FILE** No file chosen \*

☒ I understand that applicants' Social Security Numbers may be stored and potentially visible to other users. \*

**IMPORT**

☐ Retrieve existing loan from DO/DU

☐ Retrieve existing loan from LPA

6. Click on **“Choose file”** to browse and upload the MISMO 3.4 file that you previously saved

Organize New folder

Name	Status	Date modified	Type	Size
Sample Test (1)		7/25/2022 11:55 AM	XML Document	30 KB

File name: Sample Test (1) XML Document

**Open** Cancel

7. Click on **“Import”**

**Import Loan File**

\* Indicates required fields

☐ Import Fannie Mae file

☐ Import Calyx Point file

☒ **Import MISMO 3.4**

**CHOOSE FILE** Sample Test (1).xml \*

☒ I understand that applicants' Social Security Numbers may be stored a

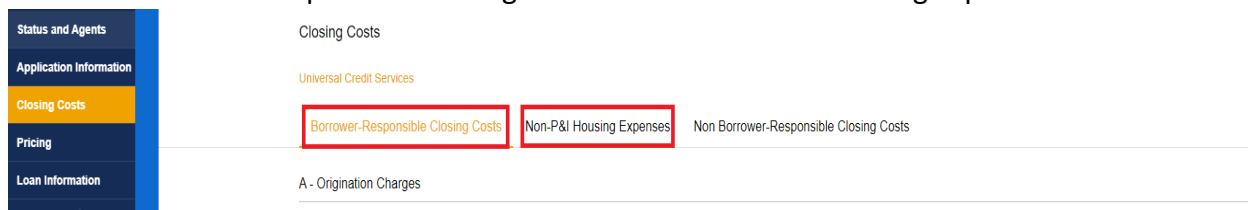
**IMPORT**

☐ Retrieve existing loan from DO/DU

☐ Retrieve existing loan from LPA

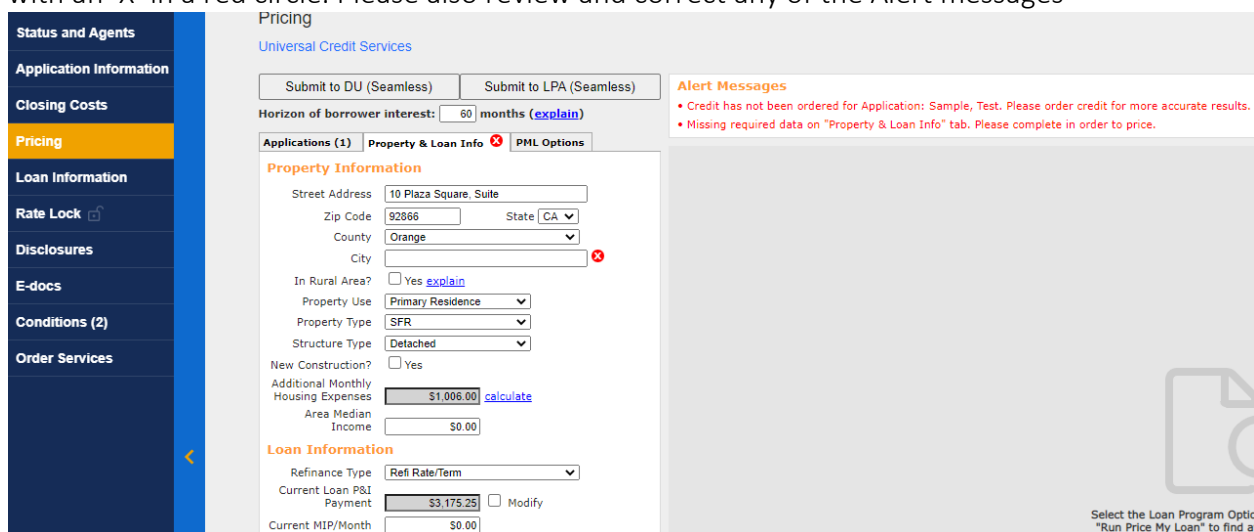
## 8. Closing Costs Section: Review and Complete

both the Borrower-Responsible Closing Costs and the Non-P&I housing Expense sections



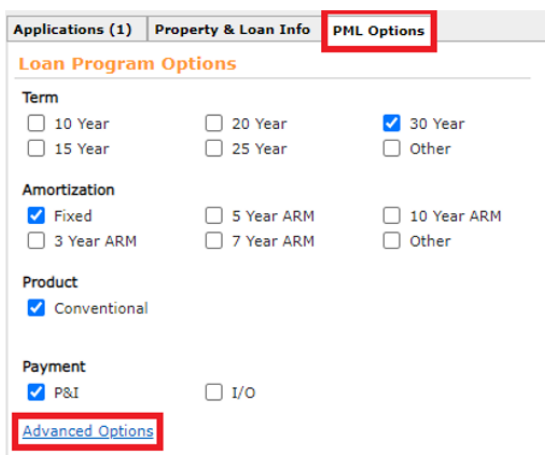
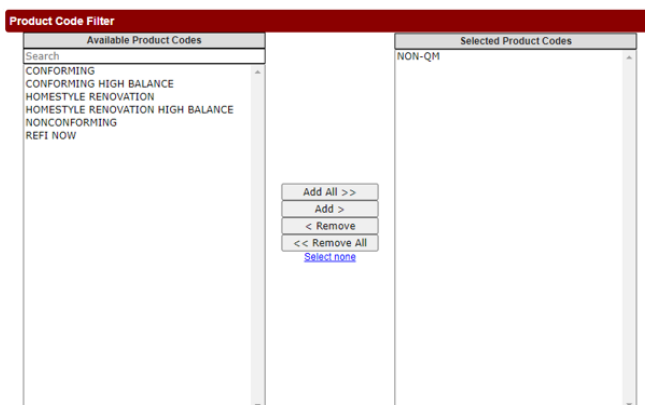
## 9. Click on the Pricing section:

**Please Note the following:** If there are any missing fields the system will show you with an 'X' in a red circle. Please also review and correct any of the Alert messages

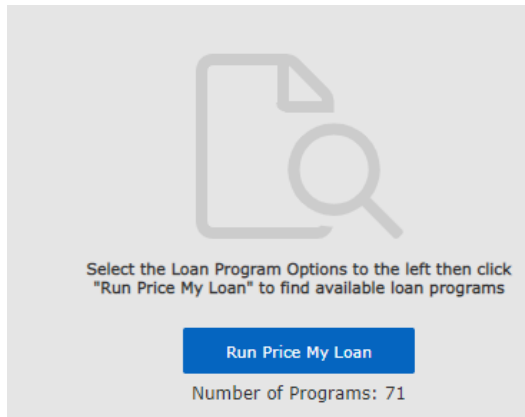


## 10. Select the Term, Amortization Type and Product Type. Then, press the “Price” button to generate the pricing.

- The Advanced Filter option, allows you to narrow your loan Product Type search

### 11. Click on Run Price My Loan



### 12. The engine evaluates all data entered as well as the credit report available and give results of eligible products and pricing.

- Pin – select more than one to compare loans. Click the Compare Pinned results button (see step 5 below). You can select up to 20.
- + - click to see more than one investor for that interest rate.
- Loan programs – shown on the far right.
- Payment – monthly P&I payment
- Closing Cost – click the number to show a breakdown of all cost
- QM – status of QM test.
- Register - Register a loan.
- Request Lock – Request a rate lock.

#### Eligible Loan Programs

Rates  
\* - The costs displayed are the borrower's non-fin  
\*\* - exceeds

		RATE	PRICE	PAYMENT	DTI	APR	QM	CLOSING COSTS	CASH TO CLOSE	RESERVE MONTHS	
- 30 YR FIXED CONFORMING											
+	<a href="#">pin</a> <a href="#">register</a> <a href="#">request lock</a>	6.625	101.375	3,841.87	<a href="#">13.851</a>	6.658	✓	<a href="#">(\$914.29)</a>	<a href="#">(\$914.29)</a>	<a href="#">0.0</a>	<a href="#">100 - 30 YR FIXED CONF</a>
<b>+</b>	<a href="#">pin</a> <a href="#">register</a> <a href="#">request lock</a>	6.500	101.000	3,792.41	<a href="#">13.710</a>	6.532	✓	<a href="#">\$1,329.55</a>	<a href="#">\$1,329.55</a>	<a href="#">-0.3</a>	<a href="#">100 - 30 YR FIXED CONF</a>
+	<a href="#">pin</a> <a href="#">register</a> <a href="#">request lock</a>	6.375	101.375	3,743.22	<a href="#">13.569</a>	6.407	✓	<a href="#">(\$926.62)</a>	<a href="#">(\$926.62)</a>	<a href="#">0.0</a>	<a href="#">101 - 30 FIXED CONF FNMA</a>

### 13. Choose your rate and click on **Register**

## Eligible Loan Programs

	RATE
<b>- 30 YR FIXED CONFORMING</b>	
+ <a href="#">pin</a> <a href="#">register</a> <a href="#">request</a> <a href="#">lock</a>	6.625
+ <a href="#">pin</a> <a href="#">register</a> <a href="#">request</a> <a href="#">lock</a>	6.500
+ <a href="#">pin</a> <a href="#">register</a> <a href="#">request</a> <a href="#">lock</a>	6.375
+ <a href="#">pin</a> <a href="#">register</a> <a href="#">request</a> <a href="#">lock</a>	6.250
+ <a href="#">pin</a> <a href="#">register</a> <a href="#">request</a> <a href="#">lock</a>	6.125
+ <a href="#">pin</a> <a href="#">register</a> <a href="#">request</a> <a href="#">lock</a>	6.000

A new window will appear, verify program and terms. Click on the "I Agree" box at the bottom then hit confirm.

Optional: Send us a message regarding any special circumstances that should be taken into consideration.

Product

102 - 30 FIXED CONF FNMA

Name

Rate Lock

Expiration 8/23/2022 (Assumes a 30-day lock.)

Date

WARNING: Worst case pricing will apply if lock is broken. Register now and lock later if you are unsure about the closing date.

Request Type

☒ Register Loan
 ☐ Lock Rate

Message to Lender

Warning

\*\*\*\*\*THIS DECISION/PRICING WAS RENDERED WITHOUT A CREDIT REPORT. ANOTHER EVALUATION WITH A TRI MERGE CREDIT REPORT IS REQUIRED TO SUBMIT FILE\*\*\*\*\*

-----

DEPENDING ON THE INVESTOR, PARTIAL ESCROW (PROPERTY TAX OR HAZARD ONLY) WILL BE SUBJECT TO THE INVESTORS ESCROW WAIVER ADJUSTMENT.

-----

RESERVES ARE PER DU. PLEASE VERIFY THE LOAN MEETS THE RESERVE REQUIREMENT.

Agreement

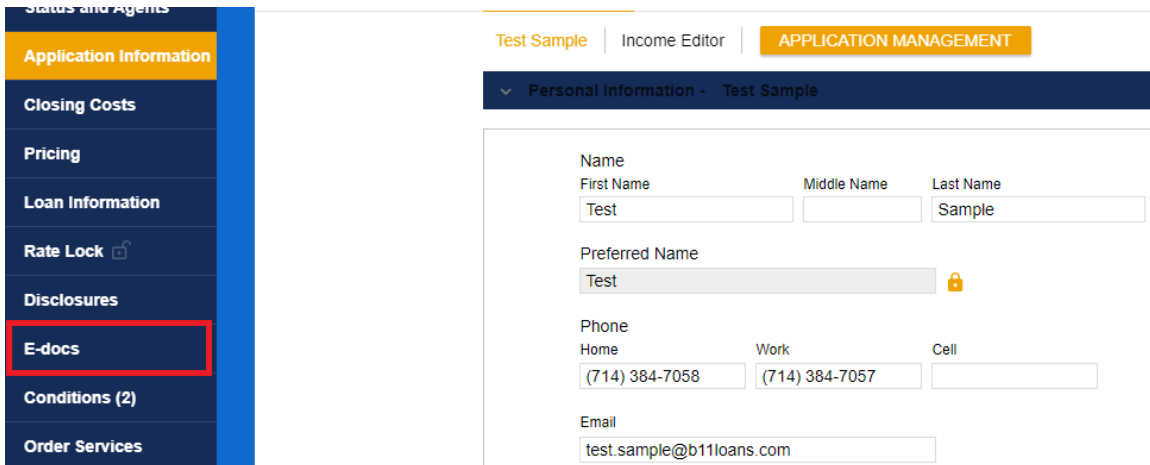
All locks must be received between 8:30 AM and 2:00 PM PST on normal business days to be ACCEPTED. Lock requests received after 2:00 PM PST MAY be priced off the next day rates. ALL LOCK REQUESTS ARE NOT VALID UNTIL CONFIRMED BY BLUEEVEN CAPITAL CORPORATION LOCK DESK. Pricing provided by engine does not include lender-

☒ I Agree

Confirm

Cancel

- Once your file has been priced and registered click on the **E-docs** to upload your submission documents



**Application Information**

**Closing Costs**

**Pricing**

**Loan Information**

**Rate Lock**

**Disclosures**

**E-docs**

**Conditions (2)**

**Order Services**

Test Sample | Income Editor | **APPLICATION MANAGEMENT**

Personal Information - Test Sample

Name  
First Name Middle Name Last Name  
Test [ ] Sample

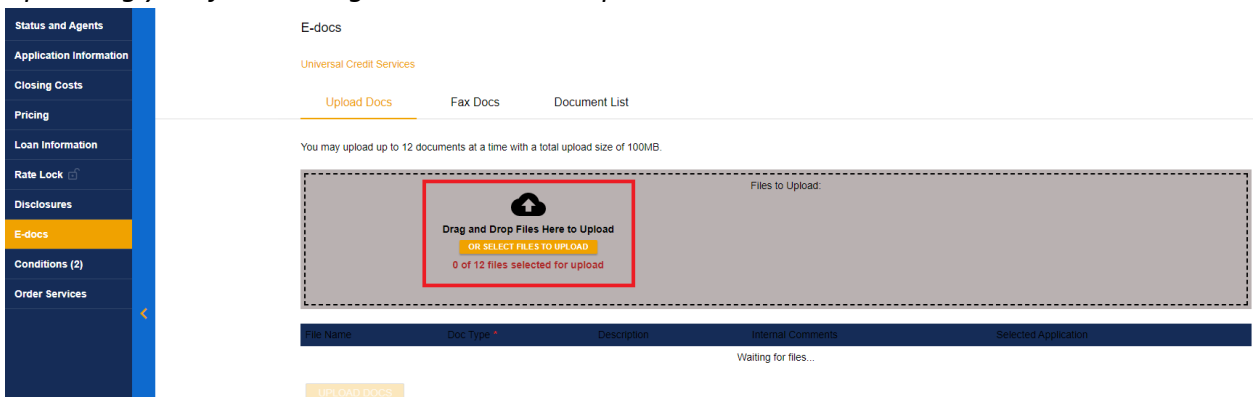
Preferred Name  
Test [ ]

Phone  
Home Work Cell  
(714) 384-7058 (714) 384-7057 [ ]

Email  
test.sample@b11loans.com

15. To upload your documents, you may either Drag and Drop them or browse and upload them

*Uploading your file in a single Bulk PDF is acceptable*



Status and Agents

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

**E-docs**

Conditions (2)

Order Services

E-docs

Universal Credit Services

Upload Docs Fax Docs Document List

You may upload up to 12 documents at a time with a total upload size of 100MB.

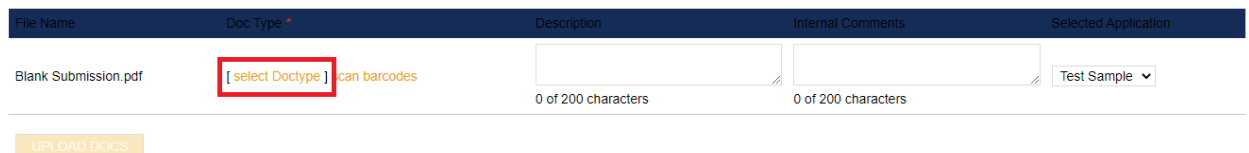
Files to Upload:

Drag and Drop Files Here to Upload  
OR SELECT FILES TO UPLOAD  
0 of 12 files selected for upload

File Name	Doc Type	Description	Internal Comments	Selected Application
Waiting for files...				

UPLOAD DOCS

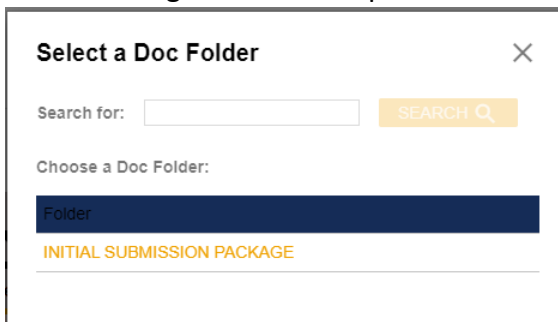
16. Once uploaded click on **“Select Doctype”**



File Name	Doc Type	Description	Internal Comments	Selected Application
Blank Submission.pdf	[ select Doctype ]	can barcodes	0 of 200 characters	Test Sample

UPLOAD DOCS

17. The following window will open



Select a Doc Folder

Search for: [ Initial ] SEARCH

Choose a Doc Folder:

Folder

INITIAL SUBMISSION PACKAGE

18. In the search box type **“Initial”** and click on the search button

## Select a Doc Folder ×

Search for:

SEARCH 

Choose a Doc Folder:

Folder

INITIAL SUBMISSION PACKAGE

19. Click on **\*NEW SUBMISSION\***

## Select a Doc Type ×

Search for:

SEARCH 

Matching Doc Types:


Doc Type

Folder

**\*NEW SUBMISSION\***

INITIAL SUBMISSION  
PACKAGE

20. Once all required submission documents have been added, Click on **“UPLOAD DOCS”**

File Name	Doc Type *	Description	Internal Comments	Selected Application
Blank Submission.pdf	[ select Doctype ] scan barcodes INITIAL SUBMISSION PACKAGE : *NEW SUBMISSION*	<input type="text"/>	<input type="text"/>	Test Sample 
		0 of 200 characters	0 of 200 characters	

**UPLOAD DOCS**

21. When you return to your pipeline view, you will note that the loan is now in “Registered” status. This will indicate that the loan is now in our Setup Departments queue to be disclosed.